



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

17 October 2022

Issue Number	220209
Tender Type	Reopening
Tender Date	18 October 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	2.68%
Interest Payment Frequency	Annually
Interest Payment Date	13 September
Original Tenor	Seven Years
Maturity Date	13 September 2029
Issue and Settlement Date	20 October 2022
Dated Date(Value Date)	13 September 2022
Listing Date	24 October 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.